

AS (7) File  
February 14, 1986

VIA FEDERAL EXPRESS

Mr. Andrew Scanlon  
Compliance Specialist  
Federal Trade Commission-  
Pre-Merger Notification Office  
Room 301  
6th Street & Pennsylvania Avenue, N.W.  
Washington, DC 20580

Re: [REDACTED] Exemption From Hart-  
Scott-Rodino Pre-Merger Notification Requirements

Dear Mr. Scanlon:

Responsive to our telephone conversation of Friday, February 14, we are pleased to supplement our letter of February 11, 1986 with the following information:

1. The seven manufacturing warehouse projects located in the States of California, Tennessee, Indiana, Illinois, Maryland and Missouri are occupied by either [REDACTED] utilize the warehouse properties for the operation of their respective businesses. The only relationship between the Partnership and these warehouse projects will be that of a lessor of real property.

2. Upon the completion of the Exchange Transaction, the Partnership (like its predecessors-in-interest) will not be engaged in any manufacturing business nor the operation of any warehouse business.

This material may be subject to the confidentiality provision of Section 7A (b) of the Clayton Act which restricts release under the Freedom of Information Act

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We understand that unless we hear from you to the contrary after your receipt of this letter, the Partnership may proceed with the Exchange Transaction without any obligation of any kind to file a pre-merger notification under the Hart-Scott-Rodino Act.

We greatly appreciate your expeditious consideration of this matter.

Yours very truly,

